# Preventing Surgical Site Infection Related to Devices Used in Surgery

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### Disclosure

oneSource 3M Aesculap Pfiedler Boston Scientific Stryker Zimmer

# Objectives

1. Discuss quality processes in sterile processing

2. Identify common breeches and key aspects of flexible endoscope reprocessing

### Objective

#### Discuss quality processes in sterile processing



#### CDC Directive – Sept. 11, 2015 Updated Oct 2, 2015

Immediate Need for Healthcare Facilities to Review Procedures for Cleaning, Disinfecting, and Sterilizing Reusable Medical Devices

...Healthcare facilities (e.g., hospitals, ambulatory surgical centers, clinics, and doctors' offices) that utilize reusable medical devices are urged to immediately review current reprocessing practices at their facility to ensure they (1) are complying with all steps as directed by the device manufacturers, and (2) have in place appropriate policies and procedures that are consistent with current standards and guidelines....

http://www.emergency.cdc.gov/han/han00382.asp

# It's a New Day – Sterile Processing

Instruments increasingly complex

- Longer and more narrow lumens
- Variety of materials
- Expensive need for rapid turn around
- Instructions for use/maintenance (IFU) are problematic
- Expanding knowledge base
- Intense focus from JCAHO, etc.
- Need for critical thinking skills

# It's a New Day

Few credentialing requirements for SPD personnel

Growth in related guidance/standard/regulatory documents

More than ever there is a need for IPs and SPD personnel to collaborate

• There is a mutual need to understand processes and roles

Hard to trace an instrument to an infection yet SPD is often the first place that is investigated when there is a SSI of unknown origin.

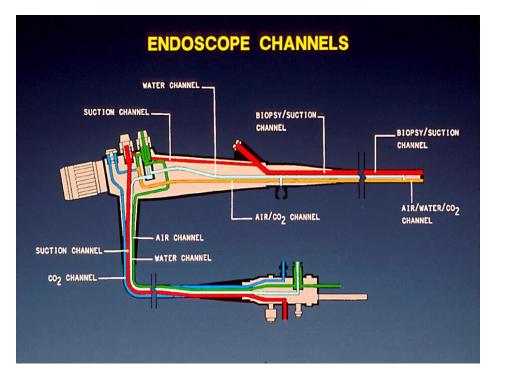
Beginning to gather data tying faulty instrument processing to surgical site infection

• Think endoscopes

Beginning to gather data tying faulty instrument design to inadequate processing







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# Step 1 - Guidelines /Resources

Gather resources

Familiarize staff with professional guidelines

ANSI/AAMI ST79 *Comprehensive Guide to Steam Sterilization and Sterility Assurance* 2013

ANSI/AAMI ST 91 Flexible and Semi-rigid endoscope processing in Health Care Facilities 2015

AORN – Guidelines and tools for Sterile Processing Personnel 2014

AORN – *Guideline for Processing Flexible Endoscopes* 2016



# Instructions For Use (IFU)

Absent – do not exist

Vague

Lack of standardization (water temp, time, methods etc.)

Hard to obtain

Updates – When? How notified? Dated?

Not comprehensive

### Instructions for Use

IFUs must be readily available

Staff must be very familiar with accessing

Need to be up to date

Need to cover wide range of instruments

Must have IFU for washer and other cleaning equipment, sterilizers, packaging, device, monitoring devices (chemical indicators, biological indicators, etc.)

# Step 2 - Cleaning at Point of Use

The most critical step in instrument processing is cleaning
CLEANING BEGINS AT POINT OF USE

- Many devices difficult to clean
- Delay in cleaning can compromise the sterilization process
- Cleaning can take a long time!

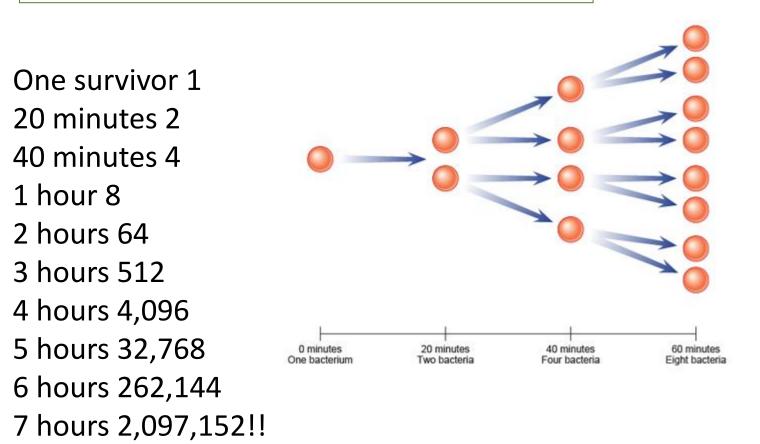






Tag or otherwise identify damaged instruments

#### How 1 becomes more than 2 million



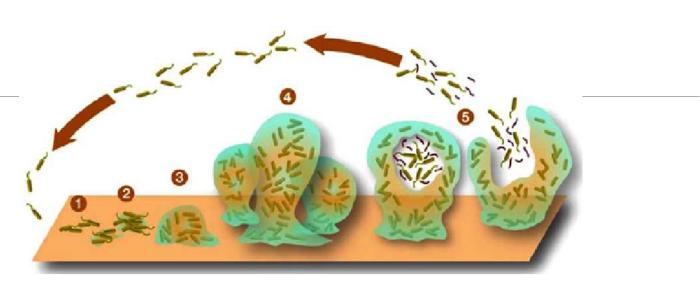
Step 2 - Transport

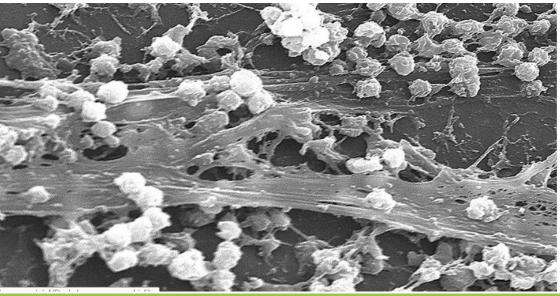
Contaminated instruments transported in leak-proof container, colored or labeled with biohazard symbol



OSHA CFR 29 1910.1030

#### Biofilms





Staphylococcus aureus on a catheter

# **Biofilms and Surgery**

Many SSIs the result of biofilms

Biofilms love moist lumens

Biofilms love implants – not just joints

 Tissues surrounding implants have reduced blood vessels so less antibiotic delivered to site and fewer macrophages delivered

Infection from biofilm serious – may require 1,000 times dose of antibiotic – encourage resistance

# Step 3 - Cleaning

Dedicated decontamination area

- Decontamination area separate from clean area
- Pass through window
- Ambulatory partition 4 feet high, width of the counter, 4 feet separation

Standard processes

Workflow always dirty to clean

Three sinks ideal

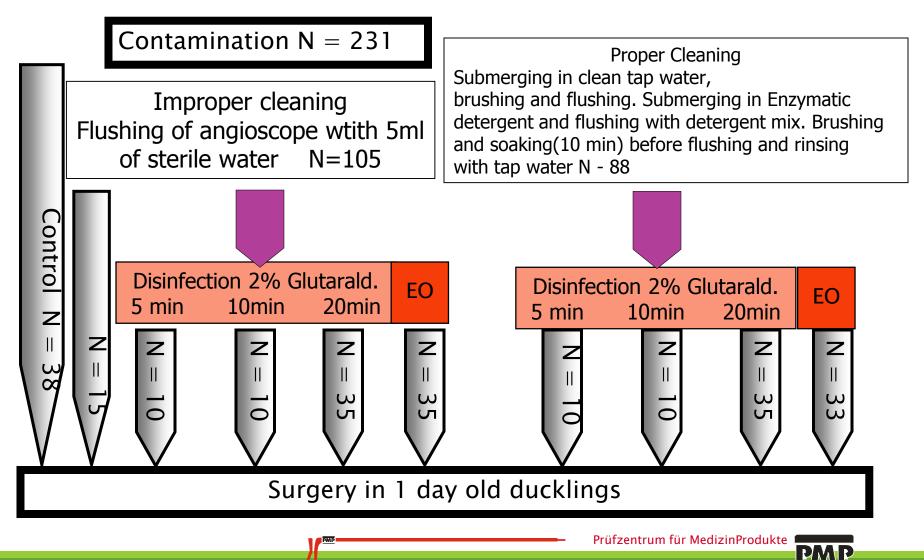


AORN Guidelines for Environment of Care Part II In: Guidelines for Perioperative Practice – 2016 AAMI ST 79, Sec.3.3.7.1



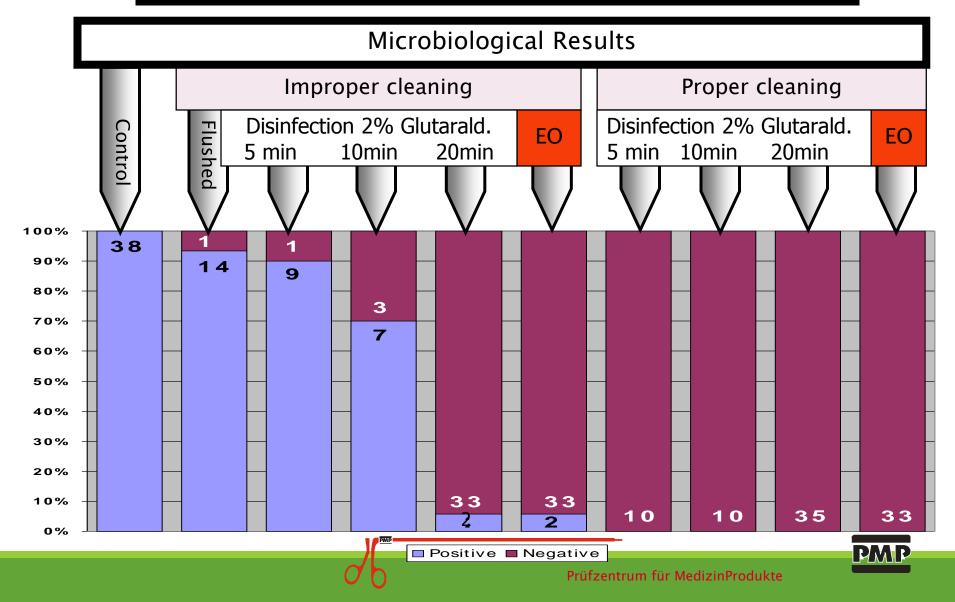
# Evaluation of disinfection and sterilization of reusable angioscopes with the duck hepatitis B model

X. Chaufour, MD; K. Vickery, PhD; Sydney, Australia; J Vasc Surg 1999; 30: 277-282.



#### Evaluation of disinfection and sterilization of reusable angioscopes with the duck hepatitis B model

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# The Detergent









# Mechanical Cleaning

Ultrasonic – test daily

Washer/disinfector tested weekly (preferably daily) – documented or recorded

Routine maintenance and preventive maintenance – documented

AAMI ST79, Sec. 7.5.5

### Loading the Washer

Load to ensure contact

Not jammed together

Instruments opened

No closed containers

Filter plates removed



- Washer-tunnel drain screen not cleaned
- Clean daily



Poor loading technique-need to disassemble reusable rigid containers (remove disposable filter retention plates) so all surfaces are exposed to the cleaning process



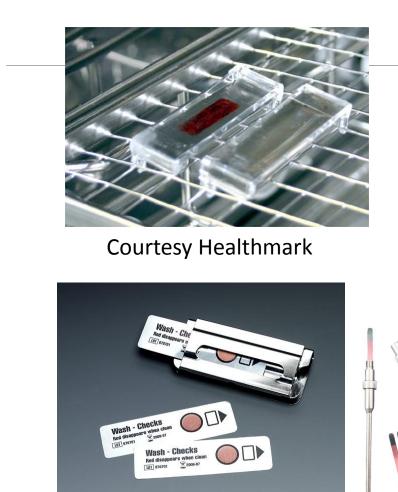
 Poor loading technique-instruments cannot be cleaned in a covered rigid container because the instrument surfaces will not come in contact with the detergent or rinse water



- Poor loading technique-mats should not be placed in the bottom of the trays it prevent (hampers) proper spray coverage of instruments
- Rigid containers are covered
- Poor loading technique-instruments are piled on top of each other



#### Washer Efficacy Tests



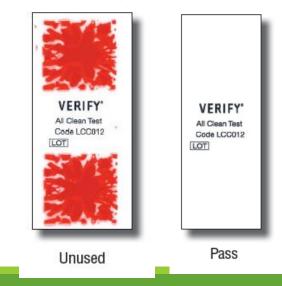
**Courtesy SteriTec** 

Check with manufacturer for placement





#### Courtesy Steris Amsco



# Step 4 – Inspection Cleaning – Monitoring, Verifying

Doing nothing is not an option

- Monitoring equipment
- Monitoring cleanliness









http://www.msn.com/?cobrand=toshiba13.msn.com&ocid=TSHDHP&pc=MATBJS Ongoing Safety Review of Arthroscopic Shavers: FDA Safety Communication

# Step 5 - Monitoring Cleaning

The standard for clean is "does it look clean?"

Depends upon what is visible, available light, visual acuity of the person inspecting, available magnification

It is possible to monitor efficacy of mechanical cleaning equipment It is possible to monitor effectiveness of cleaning PERIODICALLY PERFORM CLEANING VERIFICATION TEST

# Cleaning – ATP Testing

ATP in all living organisms

Swab surface

Measure ATP in a luminator

Bioluminescence measured in RLU (Relative Light Units)

Benchmark RLU levels

Define clean

Track progress

### **ATP** Testing



Courtesy Ruhof



Courtesy 3M

## Cleaning – Key Points

#### Always disassemble

- Clean as soon after use as possible
- Don't forget the container
- Do not allow debris to dry
- Use an enzyme spray if there will be a delay before cleaning
- Follow IFU
- Contact time may be limited
- Resources
- Cleaning verification test

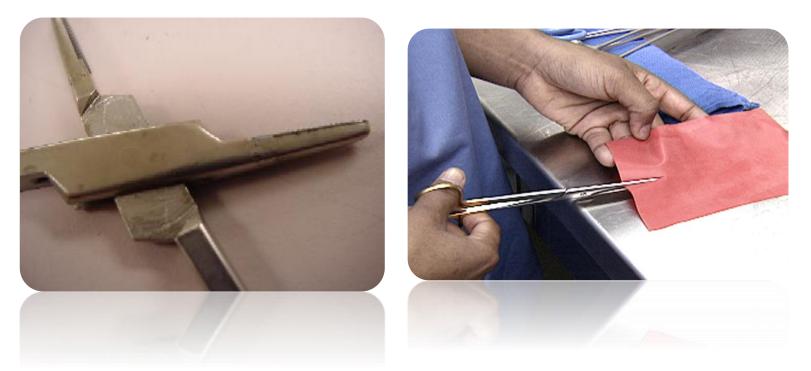
#### • IFU



- Monitor washer performance
- Daily maintenance document
- Check dosing tanks



#### Does It Work?



Do you have a maintenance program for instruments? Based on volume not on time?

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Step 6 - Packaging
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Package to ensure contact

Check containers – should be on preventive maintenance schedule as well

• The older the container the greater the risk of loss of integrity

Clean after each use (a wipe is insufficient)

Pouch – not in set unless manufacturer validated

Single or double – according to IFU

New Study Provides Additional Insight Into Efficacy of Sterile Packaging Systems November 29, 2015<mark>0 Comments</mark> Posted in <u>News</u>, <u>Disinfection & Sterilization</u>, <u>Products & Services</u>

### Step 7 - Monitoring

Monitoring tools

- Physical
- Chemical
- Biological

### Physical Monitors

Printouts	
Graphs	
Digital readouts	
Gauges	

Figure 1

CYCLE START AT BHOH 2/16/38	CYCLE START AT 11/00/14A DH 2/16/95
CVCLE COUNT 20 OPERATOR 20 STERILIZER WIC 00	CVCLE COUNT 23 OPERATOR STERILLICER UNC 00
GTUR TOP - 270, N° CONTROL TEMP - 273, N° STER 11/8 - 4 MIN DRV TIME - 28 MIN	STER 1049 = 270.07 CONTROL 1049 = 273.07 STER 1146 = 15 MIN DRY 1146 = 38 MIN
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109 NO0-273.94 109 NIN-278.0F	L040 021610
HDITIOH - 7:50 ERILIZE - 4:00 HAUST -21148	TENP NAI-273.77 TENP NOV-274.09
AHAUST #21188 DTAL CVCLE =33186 EINTOUT CHECKED BY:	CO-DITEON - 2+44 STERILIZE - 15×00 EIOHNOST - 11×09 TOTAL CYCLE =49153
	PRENTOUT CHECKED BY
RENOV TO UNLOWO .	
NOT REMOY 3+32+36A	· #\$967 10 64,640 -
	+ NOT READY E1+50+504 DOOR OPEN

From Century' Steam Sterilizer Operator Manual 129376-510, p.5-23, STERIS Corporation.

#### Chemical Indicator -Type 1

#### Process indicator for use with individual items

- Indicates the item as been exposed
- Tape, sticker, indicator

#### What can go wrong?



when processed indicator changes from white to black



## Chemical Monitor Type 2

Bowie-Dick

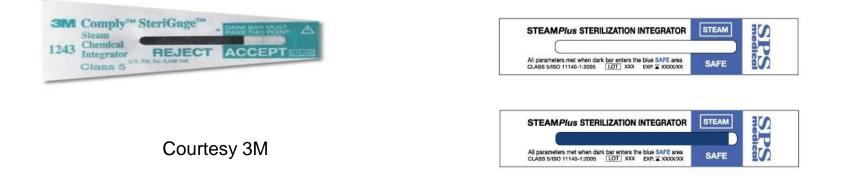
- Tests whether the air is removed and that steam penetrates
- Tests for air leaks
- Tests for presence of non-condensable gasses
- Used in dynamic air removal sterilizers



## Chemical Indicators Type 5

#### Type 5 integrating indicator

- Internal indicator
- Designed to react to all critical variables



**Courtesy SPS Medical** 

# Type 6







### Internal CI - Placement

Challenging location(s)

Check container manufacturer/IFU for placement

Multi-layers - one on each layer

# **Biological Indicators/Monitors**

Microorganism specific to the technology

BI specific to the cycle type





- Steam
- Hydrogen Peroxide Gas Plasma
- Peracetic acid
- Ozone
- Bacillus atropheus
  - ETO

Traditional or early readout – both are BIs

### **Biological Monitors**

Traditional – incubate 24 hrs

Rapid Read – 1 hour and 3 hour

Super Rapid Read Out

- 1 hour Dynamic air removal
- <sup>1</sup>/<sub>2</sub> hour Gravity

Must select BI to match the type of cycle. Do not use gravity just because the biological read-out is faster

#### **Biological Monitors**

Right BI for cycle

Test every type of cycle

• If same temp then test only shortest exposure

Store BIs according to IFU (Do you need a humidity and temp controlled cabinet????)

Positive control each day sterilizer used in each incubator

#### Quality Monitoring

Four levels of testing

- Routine load release every load
- Sterilizer efficacy periodically
- Qualification testing after events cause sterilizer to malfunction, installation, relocation, malfunction

Product testing



### Quality Monitoring - Load Release

#### No implant – monitoring optional

- Monitor with
  - BI only in PCD
  - Cl only Type 5 or Type 6 in PCD
  - BI and CI (Type 5) in PCD

#### Implant – not optional

- Monitor with
  - BI and Type 5 in PCD (May also use Type 6 if desired)

# Quality Monitoring -Sterilizer *Efficacy* Testing

When? With what?

- Weekly
- Daily or every day that it is used (preferably every load)
- Full load PCD with BI can contain Type 5 CI as well
- For IUSS empty chamber monitoring depends upon cycle

Bowie-Dick – run after shortened cycle

### *Qualification* Testing Installation, Relocation, Malfunctions

Major malfunction includes utilities

• Water main break, air conditioning repair

• Incomplete air removal, inadequate temp or time

IUSS and 2 cu or larger – empty chamber with PCD with BI (may contain CI) X 3

Table top – fully loaded X 3

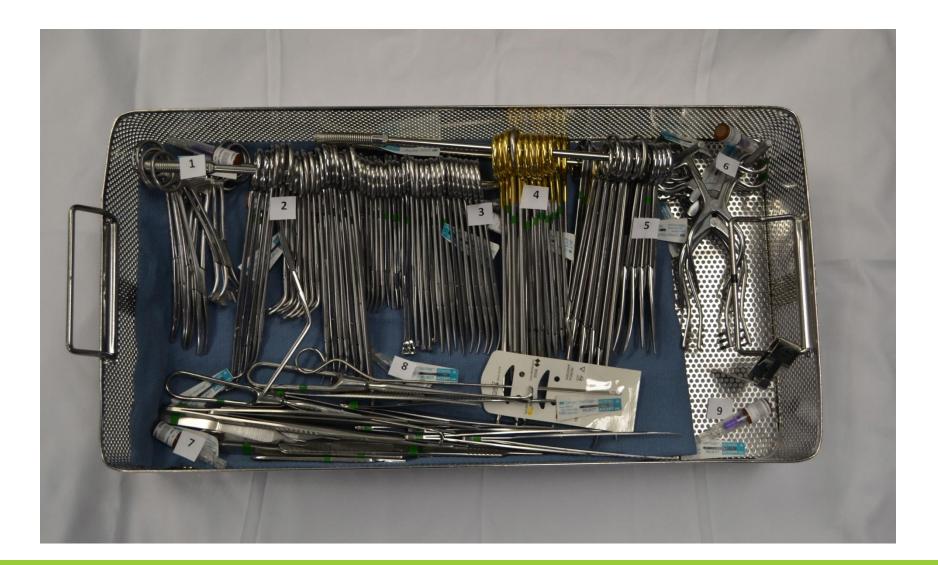
Bowie-Dick test run after BI cycles – need to establish that sterilizer can kill

#### Quality Monitoring -Product Testing









## Sterilizer and Cycle

Autoclave – steam sterilizer

Types of sterilizers and cycles

- Runs only gravity cycles
- Runs gravity and dynamic air removal cycles

Dynamic air removal cycles are preferred

Table top sterilizers usually run only gravity cycles





### Step 8 - Storage

Clean, dry, away from traffic

8 to 10 inches above the floor

2 inches from walls

18 inches below sprinkler

4 air exchanges an hour

Solid bottom storage cart

<75 degrees

<79% humidity

**Controlled** access

Commercially prepared items reviewed and stored accordingly

No external or corrugated boxes

Policy for cleaning storage bins

### Objective

Identify common breeches and key aspects of flexible endoscope reprocessing

#### Overview

Many instances of patient recall, patient infection and and several deaths

• CRE – 50% mortality

Joint Commission focus

FDA/CDC focus

Mainstream media focus

Lapses by processing technicians

Impossible to process design

- Chances that patient ready scope is contaminated is high
- Recent study suggests 50% of the time scope is contaminated

## **Cleaning Verification**

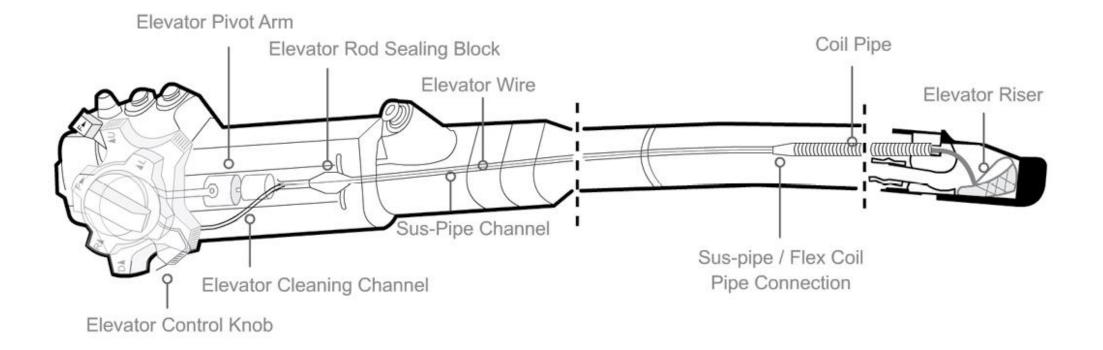
Visual inspection is inadequate to access contamination of cleaned endoscopes

One study of colonoscopies showed that contamination persisted after:

- Manual cleaning (12 of 13)
- High-level disinfection (8 of 11)
- Storage (9 of 11)

Cleaning verification testing is no longer an option

Ofstead CL, Wetzler HP, Doyle EM, et al. Persistent contamination on colonoscopes and gastroscopes detected by biologic cultures and rapid indicators despite reprocessing performed in accordance with guidelines. Am J Infect Control. 2015;43(8):794-801



# Endoscopes - Duodenoscope

Supplemental Measures to Enhance Duodenoscope Reprocessing: FDA Safety Communication – August 2015

- Microbiological Culturing
- Ethylene Oxide Sterilization (Pentax 2016 removed from IFU)
- Use of a Liquid Chemical Sterilant Processing System
- Repeat High-Level Disinfection

### **Deficiencies Noted - Scopes**

No point of use cleaning

Delay in processing

Missing 1 hour window

**Missing IFU** 

No QA of test strips

Incomplete log

No competency for each modelNo annual review

Vendor – brings in and used

Detergent dilution not accurate

HLD not labeled

New equipment with no new training

No alcohol rinse

No date tag

HLD temp not monitored or documented

Scope cabinet not routinely cleaned –no policy or documentation

Scopes touching other scopes and cabinet walls

Handled without gloves

Dirlam Langlay AM, Ofstead CL, Mueller NJ, Tosh PK, Baron TH, Wetzler HP. Reported gastrointestinal endoscope reprocessing lapses: the tip of the iceberg. Am J Infect Control. 2013;41(12):1188-1194

## Key Takeaways

Competency for every scope model and company

Cleaning verification test

Certification for processing technicians

#### Resources – Flexible Scopes

Key Takeaways

- Track scope and accessories to patient on whom used
- Scopes and port buttons processed as a unit
- Do risk assessment for making hang time policy
- Record times from end of procedure to start of clean
- Don't let scopes touch each other or closet

AAMI ST91 Flexible and Semi-Rigid Endoscope Processing in Health Care Facilities 3/15

AORN Guidelines for Processing Flexible Endoscopes 11/15