



# Pre-Quiz

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Case management initial comprehensive assessments must be done during the agency intake process.

A. True

B. False



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# Initial Comprehensive Assessment: What Is It?

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Definition: A broad assessment of a client's current needs and life situation. At a minimum, it must include the following:

- Client health history, health status and health-related needs
- Client strengths and resources
- Other agencies that serve client and household
- Progress note of assessment session(s)
- Supervisor signature and date (for MCM staff during their probationary period)

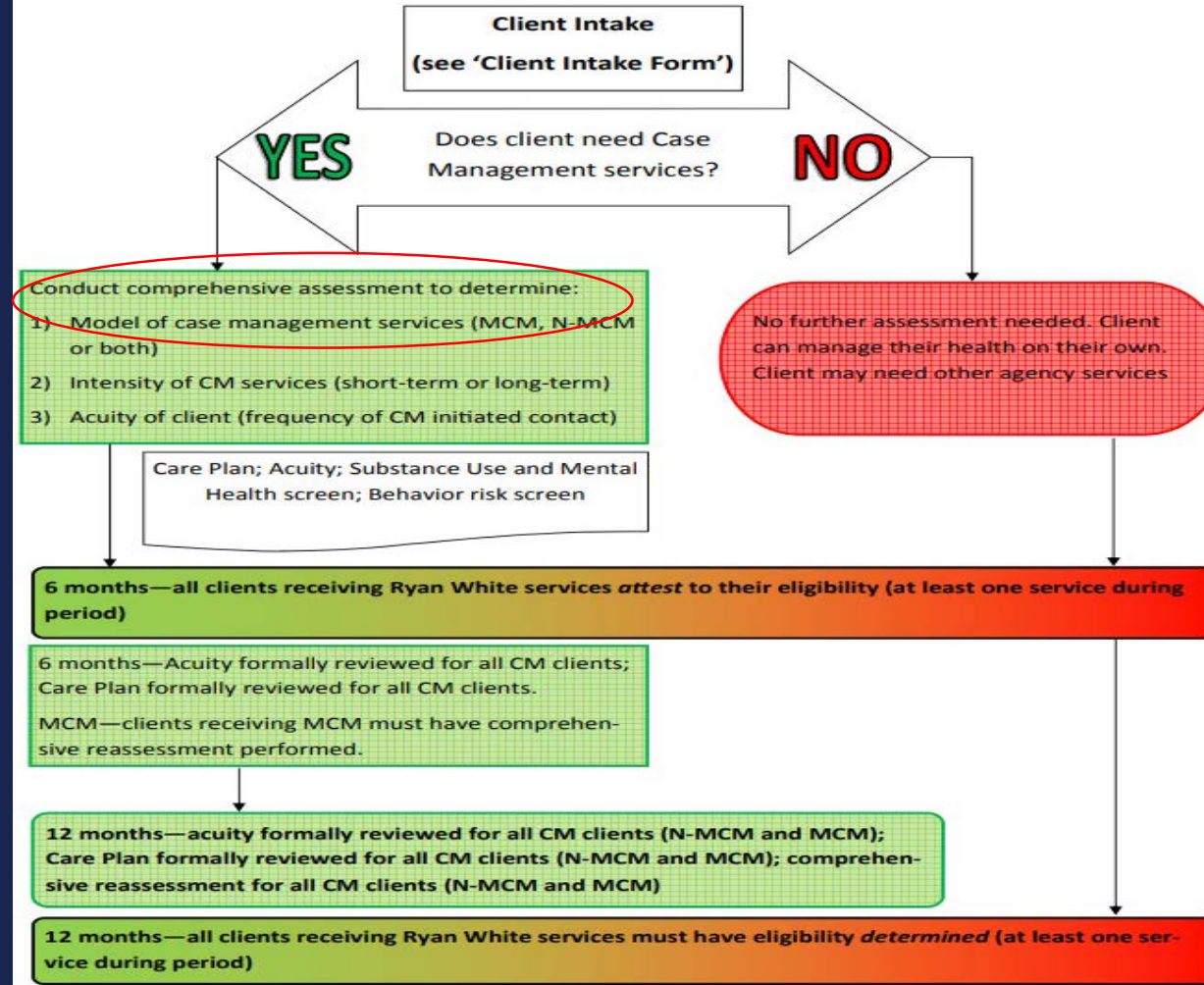


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# Initial Comprehensive Assessment: When Does It Happen?

## New Client Process



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# Assessment vs Intake

## How Do They Differ?

Intake	Assessment
<b>*Necessary to determine if a client needs case management*</b>	<b>*Determine model of case management and acuity of client*</b>
<b>Must happen before client can receive service of any kind at an agency</b>	<b>Must be completed within 30 calendar days of the first appointment to access CM services</b>
<b>Brief</b>	<b>Extensive</b>
<b>*MUST include RW eligibility*</b>	<b>Does not need to include RW eligibility</b>
<b>Varies by agency</b>	<b>Same for all clients</b>



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# Determining CM Model: MCM Or NMCM?

## Determining Central Needs: 1 Priority

Central Need	Correct CM Model
Oral Healthcare	MCM
Nutrition/Food Bank	NMCM
Complementary HIV therapy	MCM
Legal Needs	NMCM
Family Violence	NMCM
Medication Allergies	MCM
Transportation	NMCM
<i>Coordination</i> of HIV Clinical Care	MCM
Referrals for Accessing Services	NMCM
Help With Applications	NMCM



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# Determining CM Model: MCM Or NMCM?

## Determining Central Needs: 2 Priorities

Central Needs	Correct CM Model
Oral Healthcare	<b>NMCM</b>
Nutrition/Food Bank	
Complementary HIV therapy	
Legal Needs	
Family Violence	
Medication Allergies	
<b>Transportation</b>	
<i>Coordination of HIV Clinical Care</i>	
<b>Referrals for Accessing Services</b>	
Help With Applications	



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# Determining CM Model: MCM Or NMCM?

## Determining Central Needs: 3 Priorities

Central Needs	Correct CM Model
Oral Healthcare	??
<i>Nutrition/Food Bank</i>	
Complementary HIV therapy	
<i>Legal Needs</i>	
Family Violence	
Medication Allergies	
Transportation	
<i>Coordination of HIV Clinical Care</i>	
Referrals for Accessing Services	
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# Performance Measures

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- Completed assessment within 30 days of first appointment to access MCM services
- Clients must receive at least one face-to-face meeting with MCM staff that conducted initial assessment
- Clients that are non-responsive in first 30 days must move to case closure
- Basic HIV education must be provided and documented, as needed (newly diagnosed, return to care)
- Clients must have sexual health literacy and education provided by MCM, as needed



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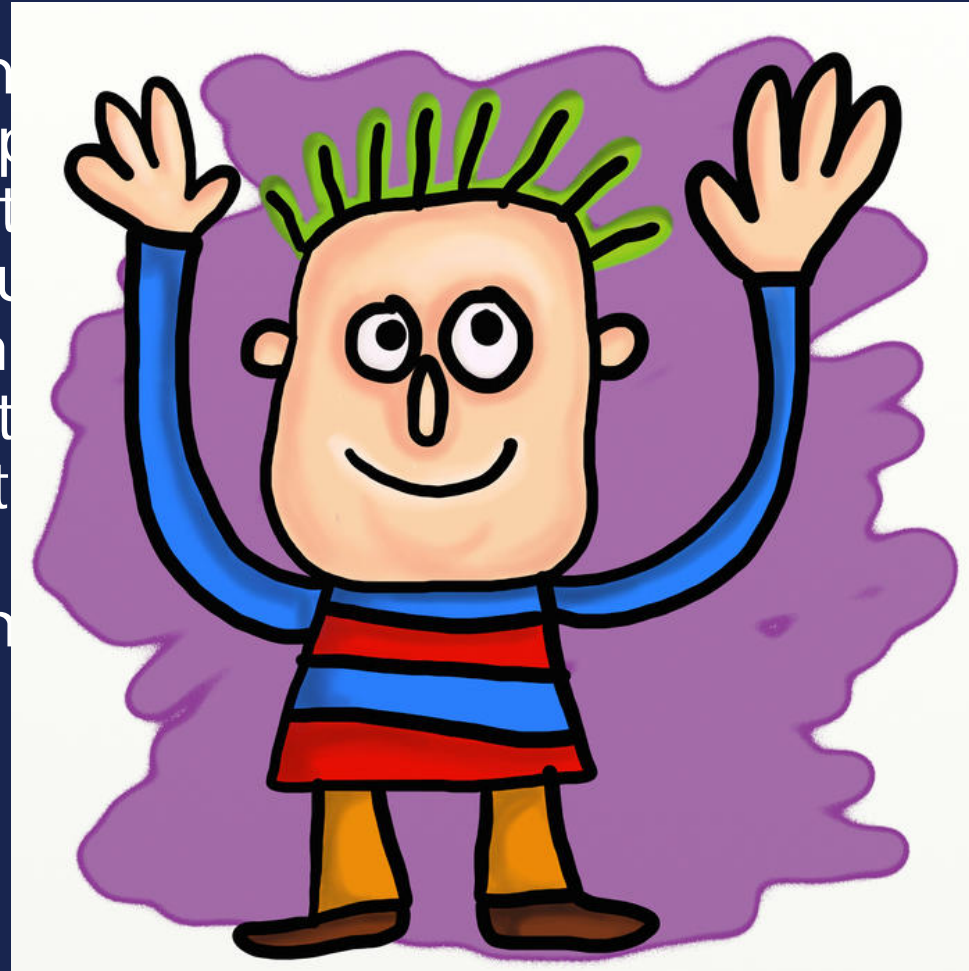




# Critical Thinking Scenarios

## What would you do?

- You determine the process to provide assistance through you, not all items assessment to be able to where else the assessment



agency intake continued make it success, but comprehensive is not going from now, so necessary for



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